

1. Name of Listed Entity: **VIKASJYOTI COMMERCE LIMITED**
2. Scrip Code/Name of Scrip/Class of Security : **of Rs.10/- each.**
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c) : **Reg. 31(1)(b)**
  - a. If under 31(1)(b) then indicate the report for Quarter ended :**31-12-2016**
  - b. If under 31(1)(c) then indicate date of allotment/extinguishment : **Not Applicable**

4. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of inform

	<b>Particulars</b>	<b>Yes*</b>	<b>No*</b>
1	Whether the Listed Entity has issued any partly paid up shares?	-	NO
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	NO
3	Whether the Listed Entity has any shares against which depository receipts are issued?	-	NO
4	Whether the Listed Entity has any shares in locked-in?	-	NO
5	Whether any shares held by promoters are pledge or otherwise encumbered?	-	NO

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, Locked-in-shares, no. of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock

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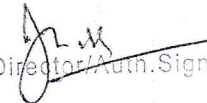
  
 Director/ Auth. Signatory

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held VII = IV+V+VI	Shareholding as a % total no. of shares (calculate as per SCRR, 1957) (VIII) As a % of (A+B+C2) As a % of (A+B+C2) VIII	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII) + (X) as a % of (A+B+C2) (XI)	Number of Locked in shares** (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					Total as a % of (A+B+ C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
								Class: X*	Class Y	Total								
(A)	Promoter & Promoter Group	16	86300	0	0	86300	43.15	86300	0	86300	43.15	0	0	0	0.00	0	0	0
(B)	Public	157	113700	0	0	113700	56.85	113700	0	113700	56.85	0	0	0	0	0	0	0
(C)	Non Promoter-Non Public	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	0
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0	0
	<b>Total</b>	<b>173</b>	<b>200000</b>	<b>0</b>	<b>0</b>	<b>200000</b>	<b>100.00</b>	<b>200000</b>	<b>0</b>	<b>200000</b>	<b>100.00</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

\*Voting rights for the ordinary shares have been declared in class X

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(H) Statement showing Shareholding Pattern of the Promoter and Promoter Group

Category & name of the Shareholders	PAN (II)	Number of Shareholders (III)	No of fully paid up equity shares held (IV)	Partly paid up equity shares held (V)	Nos of shares underlying Depository Receipts (VI)	Total nos. shares held VII= IV+V+VI	Shareholding % as a % of 1,997 as a % of (A+B+C2) VIII	Number of Voting rights held in each class of securities (IX)		Total as a % of Total Voting rights	No. of Share Outstanding securities (including (X))	Total shareholding, as a % of outstanding securities (XI)=(VII)+(X) as a % of (A+B+C2)	No. (a)	As a % of Total shares held (b)	Number of Shares Pledged or otherwise encumbered (XII)	As a % Total shares held	Number of Equity shares held in dematerialized form (XIV)
								Class X	Class Y								
<b>(A) Promoter and Promoter Group</b>																	
<b>(U) Indian</b>																	
<b>(a) Hindu Undivided Family:</b>		13	56650				28.33	0	56650	28.33	0	0	0	0	0	0	0
1. Smt. Surabanta Nahata	AANPN393G		6300														
2. Smt. Manjit Nahata	ABFPN483Q		6000														
3. Sri. Minnal Nahata	ABPN4110A		5000														
4. Sri. Jitendra Kumar Nahata	ABPN4104G		7500														
5. Sri. Surendra Kumar Nahata	ACZPN3576F		5000														
6. Smt. Binata Devi Nahata	ABDPN332GQ		7500														
7. Smt. Indira Devi Nahata	ABKPN181R		11000														
8. Sri. Vikas Nahata	ABPPN4488D		3000														
9. Smt. Rashi Nahata	ABPN3806H		2300														
10. Sri. Sharad Nahata	ADSPN4688C		1000														
11. Punam Chand Daga	ACQPD3185H		100														
12. Babulal Sethia	ALVPS3745G		650														
13. Dhanant Choudhala	ABWPC9688D		1300														
<b>(b) Any other (Bodies Corporate)</b>		3	29650				14.83	0	29650	14.83	0	0	0	0	0	0	0
1. C. Surendra Trading & Investments Pvt. Ltd.	AABCC0506D		11000														
2. S. Jitendra Trading & Investment Pvt. Ltd.	AADCS901N		11000														
3. Esster Commerce Ltd.	AAACB5760C		7650														
		<b>16</b>	<b>86300</b>				<b>43.15</b>	<b>0</b>	<b>86300</b>	<b>43.15</b>	<b>0</b>	<b>86300</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>(2) Foreign</b>																	
<b>(a) Individuals (Non-Resident Individuals/ Foreign Individuals)</b>		0	0	0	0	0	0.00	0	0	0.00	0	0	0	0	0	0	0
<b>(b) Government</b>		0	0	0	0	0	0.00	0	0	0.00	0	0	0	0	0	0	0
<b>(c) Institutions</b>		0	0	0	0	0	0.00	0	0	0.00	0	0	0	0	0	0	0
<b>(d) Foreign Portfolio Investor</b>		0	0	0	0	0	0.00	0	0	0.00	0	0	0	0	0	0	0
<b>(e) Any other (specify)</b>		0	0	0	0	0	0.00	0	0	0.00	0	0	0	0	0	0	0
<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(I)+(A)(2)</b>			<b>86300</b>				<b>43.15</b>	<b>0</b>	<b>86300</b>	<b>43.15</b>	<b>0</b>	<b>86300</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

Note: Shareholders, outstanding shares held in demat/uncashed suspense account, voting rights which are frozen etc.

Based on website of Stock Exchange(s)

VIKASJYOTI COMMERCE LIMITED

*[Signature]*  
Director/Adm. Sigr



Ann-28(C) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

(III) Statement showing Shareholding Pattern of the Public shareholder

Category & name of the Shareholders (I)	PAN (II)	Number of Shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held VII= IV+V+VI	Shareholding % calculated as per SCRR, 1957 as a % of (A+B+C2) VIII	Number of Voting rights held in each class of securities (IX)			Shares Underlying convertible securities including Warrants (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares Plotted or otherwise encumbered (XIII)	Number of Equity shares held in dematerialized form (XIV)
								Number of Voting rights (IX)		As a % of total shares held (b)			As a % of total shares held (b)	As a % of total shares held (b)		
								Class X*	Class Y							
Public Shareholding Institutions																
(a) Mutual Funds/UTI																
(b) Venture Capital Funds																
(c) Alternate Investment Funds																
(d) Foreign Venture Capital Investors																
(e) Foreign Portfolio Investors																
(f) Financial Institutions/ Banks																
(g) Insurance Companies																
(h) Provident Funds/ Pension Funds																
(i) Any Other Foreign Institutional Investors																
(2) Sub-Total (B) (1)																
Central Government/ State Government(s)/ President of India																
Sub-Total (B) (2)																

VIKASJYOTI COMMERCE LIMITED

Director/Authorized Signatory

(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)	(16)	(17)	(18)	(19)	(20)	(21)	(22)	
(a)	Non-Institutions Individuals - i. Individual shareholders holding nominal share capital upto Rs.2 lakh ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakh	157	113700	0	0	113700	0	113700	0	113700	56.85	0	0	0	0	0	0	0	0	0
(b)	NIFCs registered with REI	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Employee trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Overseas Depositories (holding DRs) Any Other: (Body Corp)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(e)	I. NRI ii. FOR COMP	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub-Total (B)(3)	157	113700	0	0	113700	0	113700	0	113700	56.85	0	0	0	0	0	0	0	0	0
	Total Public Shareholding B = (B)(1)+(B)(2)+(B)(3)	157	113700	0	0	113700	0	113700	0	113700	56.85	0	0	0	0	0	0	0	0	0
	GRAND TOTAL (A) + (B) + (C)	173	200000	0	0	200000	0	200000	0	200000	100.00	0	0	0	0	0	0	0	0	0

\*Voting rights for the ordinary shares have been declared in class X  
 Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): NIL  
 Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders	No. of Shares
0	0

Note:  
 (1) PAN would not be displayed on website of Stock Exchange(s).  
 (2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares  
 (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

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 Director for Auth. Signatory

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the Shareholders (I)	PAN (II)	Nos. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held VII = IV+V+VI	Shareholding as a % total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) As a % of (A+B+C2) VIII	Number of Voting Rights held in			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of		Number of Shares		Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights Class X	Class Y	Total			No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)	As a % of total shares held (Not applicable) (b)	
(1) Custodian/DR		NIL	NIL	NIL	NIL	N.A	N.A	NIL	NIL	NA	NA	NIL	NIL	NIL		NIL	
(a) Name of DR Holder																NA	
(i) abc....																NA	
(ii) cdf....																NA	
(2) Employee Benefit																NA	
(a) Name (abc....)																NA	
Total Non- Promoter-																NA	

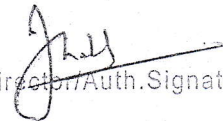
Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available

VIKASJYOTI COMMERCE LIMITED

  
Director/Auth. Signatory